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SK MINERALS & ADDITIVES LIMITED

Our Company was originally incorporated as "SK Minerals & Additives Private Limited" under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated February 10, 2022, pursuant to a Certificate of Incorporation bearing CIN U24100PB2022PTC055213 issued by the Registrar of Companies, Chandigarh. Prior to incorporation of our Company, the promoters were engaged in the business of trading and manufacturing of various chemicals & minerals catering to various industries such as Food and Bakery, Animal Feed, Plywood, and Petroleum under the name M/s S.K. Minerals, a proprietorship concern. In the year 2022, our Company has taken over the business of M/s S.K. Minerals, the Proprietorship Firm vide Business Conversion Agreement dated November 24, 2022. Subsequently, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on September 30, 2024 consequent to which the name of our Company changed from 'SK Minerals & Additives Private Limited' to 'SK Minerals & Additives Limited' and a fresh Certificate of Incorporation bearing CIN: U24100PB2022PLC055213 was issued by the Registrar of Companies, Chandigarh on December 17, 2024. For further details on the change in the registered office of our Company, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 233 of the Red Herring Prospectus.

Registered Office: Satkartar Building, Near Khalsa Petrol Pump, G.T Road, Khanna, Ludhiana-141401, Punjab, India; **Telephone:** +91 9041114180; **E-mail:** companysecretary@skminerals.net; **Website:** www.skminerals.net; **Contact Person:** Ms. Divya, Company Secretary and Compliance Officer; **Corporate Identity Number:** U24100PB2022PLC055213

PROMOTERS OF OUR COMPANY: MRS. SUNITA RANI, MR. MOHIT JINDAL, MR. ROHIT JINDAL AND MR. SHUBHAM JINDAL

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 32,40,000* EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. [●] LAKHS ("ISSUE/OFFER"). THIS ISSUE INCLUDES A RESERVATION OF 1,62,000* EQUITY SHARES AGGREGATING TO RS. [●] LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus (RHP) dated October 04, 2025 filed with the Registrar of Companies (RoC), Chandigarh on October 04, 2025. The attention of investors is drawn to the following:

Under the table showing "Issue Structure" beginning on page 338 of the Red Herring Prospectus, the rows stating "Minimum Bid Size" and "Maximum Bid Size" shall be modified as follows:

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors who applies for minimum application size
Minimum Bid Size	[●] Equity Shares in multiple of [●] Equity shares	Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid Amount exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of [●] Equity Shares that Bid size exceeds Rs. 2,00,000	Two lots comprising of [●] Equity Shares. [●] Equity Shares in multiple of [●] Equity shares so that the Bid Amount exceeds Rs. 2,00,000
Maximum Bid Size	[●] Equity Shares	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder	Two lots comprising of [●] Equity Shares. [●] Equity Shares in multiple of [●] Equity shares so that the Bid Amount exceeds Rs. 2,00,000

The table under the sub-section titled "Summary of Outstanding Litigations & Material Developments" beginning on page 27 and under the Risk Factor No. 1 on page 36 of the Red Herring Prospectus, shall stand replaced as follows:

Name of Entity	Criminal Proceedings	Tax proceedings	Statutory/Regulatory proceedings	Disciplinary actions by the SEBI or stock Exchanges against our Promoters	Material civil litigations	Other Pending Litigation	Aggregate amount involved (to the extent ascertainable) (Rs. in Lakhs)
Litigation by our Company	1	1	Nil	Nil	5*	1	284.08 [#]
Litigation against our Company	Nil	Nil	1**	Nil	1	Nil	10.46
Directors and Promoters							
Litigation by our Directors and Promoters	Nil	Nil	Nil	Nil	Nil	Nil	-
Litigation against our Directors and Promoters	Nil	2	Nil	Nil	Nil	Nil	4.57
Group Entities							
Litigation involving our Group Entities	Nil	1	1	Nil	1	Nil	722.89***
KMFs and SMPs							
Litigation involving our KMPs & SMPs	Nil	Nil	Nil	Nil	Nil	Nil	Nil


#This includes USD 2,47,680 blocked by US OFAC (Rs. 2,19,88411 - the exchange rate is taken from <https://www.rbi.org.in/> as at October 03, 2025.) and the Writ Petition filed by the company for release of the said amount against HDFC Bank Ltd, which is converted to Indian Rupees for proper presentation in the Red Herring Prospectus.

**This includes the representations made to U.S. authorities and the blocking of funds (totalling US \$247,680) as mentioned in the other pending litigation, is not a separate case, but constitutes the background and current status of the matter that is the subject of the Civil Writ Petition (CWP) to Direct Release of Blocked Funds filed by the Company in the Hon'ble Punjab & Haryana High Court.*

*** This proceeding is a related statutory inquiry arising from the same workplace accident that is the subject of the Civil Claim by Mr. Ram Sikandar. This action concerns regulatory compliance, and no specific monetary claim or demand is quantified.*

****The tax liability on income of Rs. 7,14,28,088 escaping tax is not yet arrived at as re-assessment is pending. Our group entity, M/s A.M. Agrovet, has received a notice dated June 23, 2025, under Section 148 of the Income-tax Act, 1961, from the Income Tax Officer, Ward-1, Khanna, Punjab, for Assessment Year 2020-21. The notice was issued pursuant to information flagged under the CBDT's risk management strategy, indicating high-value financial transactions amounting to Rs. 7,14,28,088 undertaken by the assessee during FY 2019-20, against which the assessee had declared income of about Rs. 1,69,010.*

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and the date hereof, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchange.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 KHAMBATTA SECURITIES LIMITED 806, 8 th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. Tel: +91-9953989693, 0120-4415469 Email: ipo@khambattasecurities.com Investor Grievance Email: mbcomplaints@khambattasecurities.com Website: www.khambattasecurities.com Contact Person: Mr. Chandan Mishra SEBI Registration No.: INM000011914	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India. Tel.: 011-47581432 Email: ipo@maashitla.com Investor Grievance Email: Investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Regn. No.: INR000004370	 SK MINERALS & ADDITIVES LIMITED Ms. Divya: Company Secretary and Compliance Officer Satkartar Building, Near Khalsa Petrol Pump, G.T Road, Khanna, Ludhiana- 141401, Punjab, India. Tel: +91 9041114180 E-mail: companysecretary@skminerals.net Website: www.skminerals.net Investors may contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. For all the Issue related queries and for redressal of complaints, Investors may also write to the Book Running Lead Manager.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For SK Minerals & Additives Limited
Sd/-
Ms. Divya

Date: October 08, 2025
Place: Khanna, Ludhiana, Punjab

Company Secretary and Compliance Officer

SK Minerals & Additives Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus dated October 04, 2025 with the Registrar of Companies, Chandigarh. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.khambattasecurities.com, the website of the BSE Limited i.e., www.bseindia.com, and website of our Company at www.skminerals.net.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the chapter titled "Risk Factors" beginning on page 35 of the Red Herring Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

FORTUNA + SHARK